











2021-22



good, nutritious food that tastes great



Ysa de Jesus Maria Elena Rodriguez

STEP #3

ADDING FUNDS TO THE ACCOUNT:

MAKING DEPOSITS

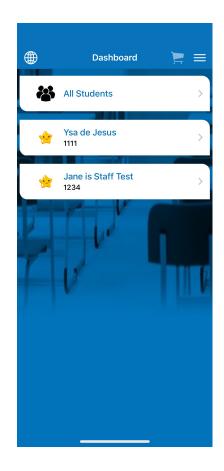


"FUNDS" FACTS: MUST HAVE INFO

- 1. If you haven't added a method of payment during the set up, you can add it during this phase.
- 2. How do I know if there are funds in the account?
 - a. check under "Balance" If it shows, 0.0 = there are no available funds & a deposit must be made
- 3. Does each student and/or staff need to have money in their account, or can you take out from the sibling?
 - Yes. Each student/staff needs to have an account as well as money assigned to him/her
- 4. Is there an even more convenient way to add future funds?
 - a. Yes, Auto-replenishment option. Information included here.
 - b. You must first make a manual/initial deposit and then program Auto-replenishment

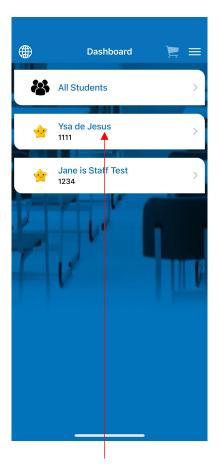


ADDING FUNDS: MAKING DEPOSIT

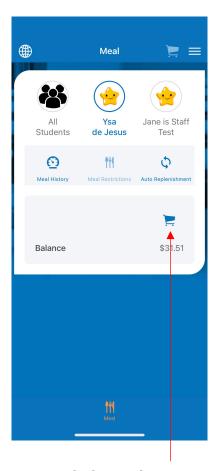


Log into the account.

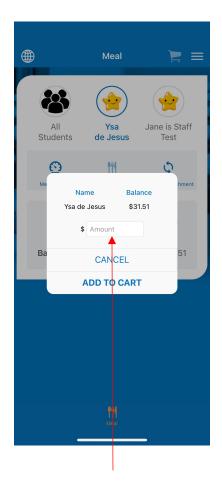
You will be directed to DASHBOARD



Select the student you want to add funds to.



Click on the cart icon.
You will also see the current balance

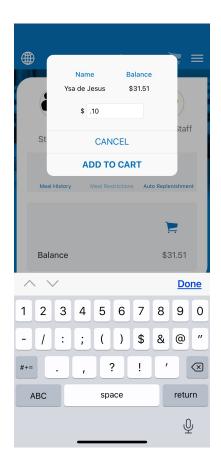


Enter the desired amount to be deposited.

Click ADD TO CART

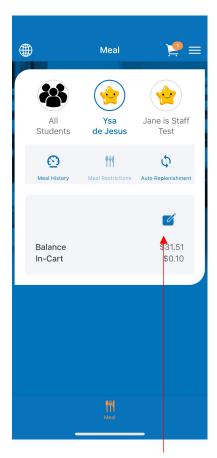


ADDING FUNDS: MAKING DEPOSIT



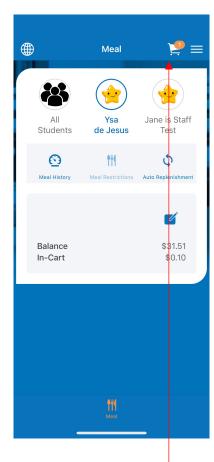
Enter the desired amount to be deposited.

Click ADD TO CART

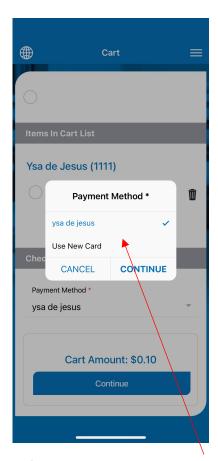


Review the amount entered make sure the amount is desired amount.

If it is not, click on the pencil and edit the amount



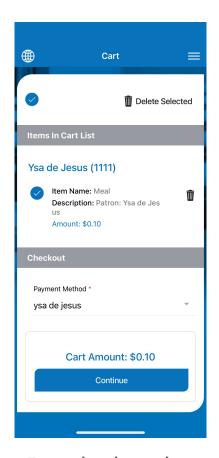
Click on the white cart on the upper right-hand corner



If you added a method of payment, select and click CONTINUE

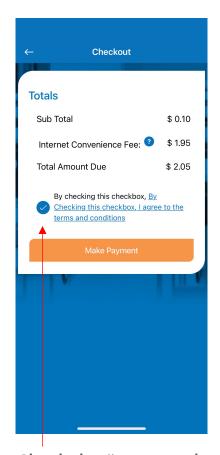
If you want to add or use another method, select and CONTINUE

ADDING FUNDS: MAKING DEPOSIT



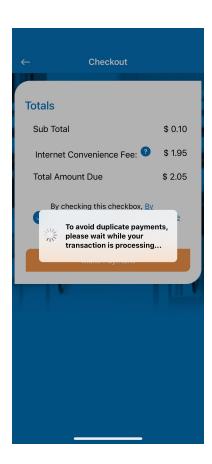
Enter the desired amount to be deposited.

Click ADD TO CART



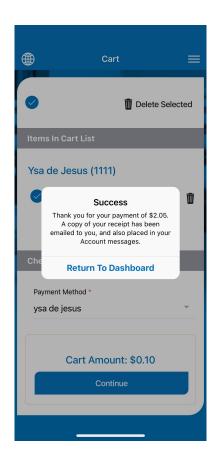
Check the "terms and agreement" box in the window that summarizes the transaction and fees.

And then click on MAKE PAYMENT



Wait until the transaction processes.

DO NOT CLOSE THE WINDOW.



A message of SUCCESS appears when the deposit has gone through



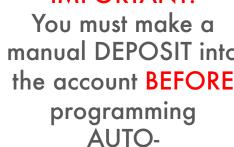
CONVENIENCE: AUTO-REPLENISHMENT FEATURE

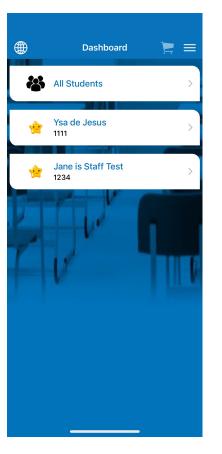
Auto-Replenishment =

automatically transfers money into the account when your balance reaches a certain level.

IMPORTANT:

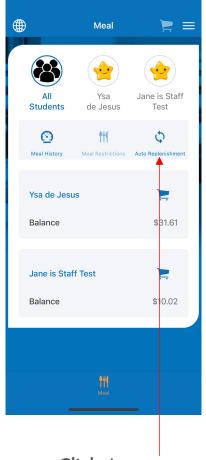
manual DEPOSIT into the account **BEFORE** programming AUTO-**REPLENISHMENT**





Log into the account.

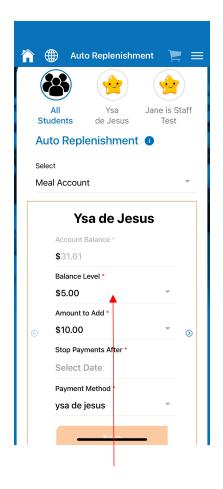
You will be directed to DASHBOARD



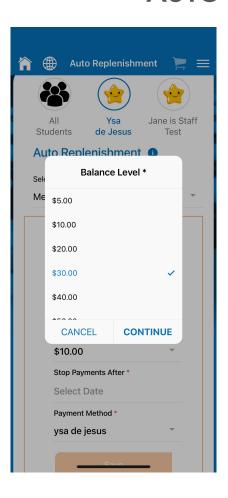




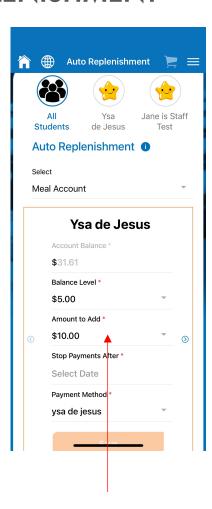
AUTO-REPLENISHMENT



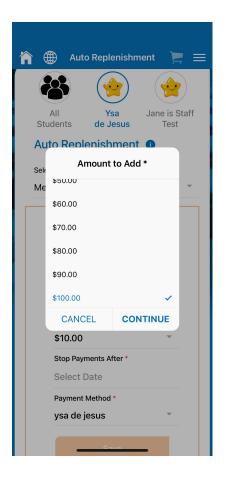
Click Balance Level



"Balance Level"= amount in the account that triggers the transfer of funds. We suggest \$20 or \$30 Click CONTINUE



Click Amount to Add



"Amount to Add"= amount that will be transferred into the account.

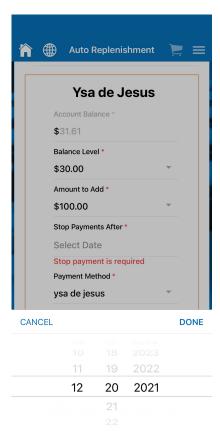
We suggest no less than \$40.00 Click CONTINUE

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Auto Replenishment 🃜 \equiv Auto Replenishment 10 Meal Account Ysa de Jesus Account Balance * \$31.61 Balance Level 3 \$5.00 Amount to Add \$10.00 Stop Payments After * Select Date Payment Method 3 ysa de jesus

Click Stop Payment After

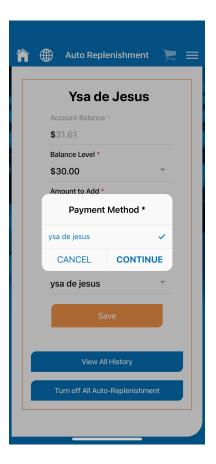
AUTO-REPLENISHMENT



"Stop Payment After"= Date in which this feature STOPS WORKING

Make sure the dates cover the entire semester.

Click DONE

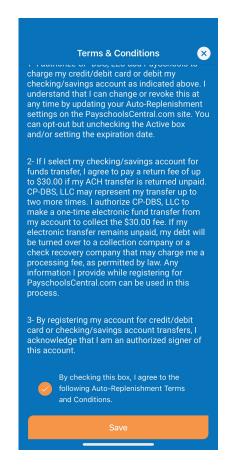


Select Payment Method

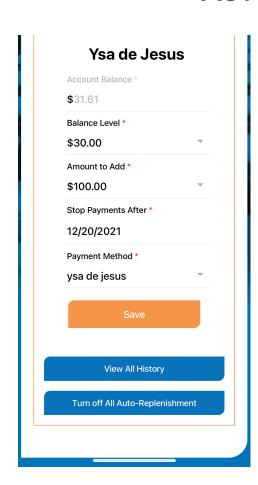
Click CONTINUE



AUTO-REPLENISHMENT

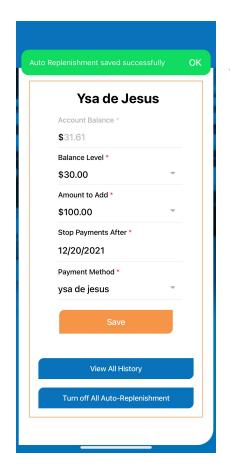


Check the Terms and Agreement Box Click SAVE

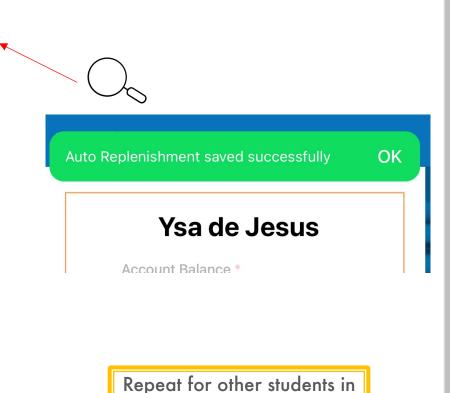


Review all settings again

Click SAVE



Wait for the upper message to appear as confirmation



Each student must have its own settings.

the account.





NEXT STEP: PRE-ORDER LUNCH

FOR MORE INFORMATION:

GO TO:

www.aliveschoolpr.com/lunch-step-by-step

or CONTACT US:

For Baldwin School <u>alive@baldwin-school.org</u>
For Saint John's School <u>alive@sjspr.org</u>